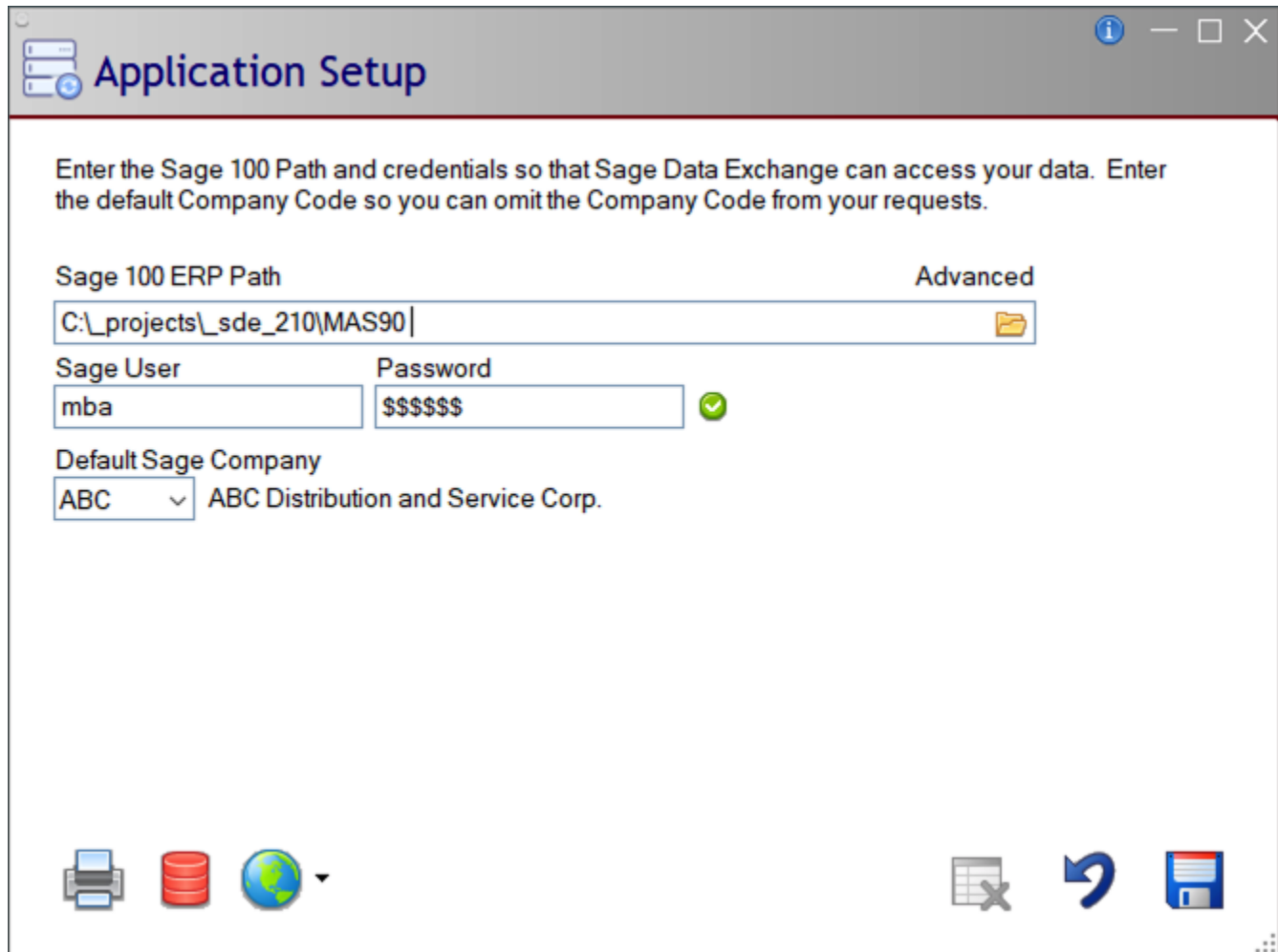


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Application Setup

In order for SDE to work it needs to know where the Sage 100 data files are located. This panel is where the path to Sage 100 exists. To access the Application Setup go to **SDE Application | Setup | Application Setup**. The path to Sage 100 is required before SDE will work with Sage 100.





Enter the Sage 100 Path and credentials so that Sage Data Exchange can access your data. Enter the default Company Code so you can omit the Company Code from your requests.

Sage 100 ERP Path Advanced

Sage User Password



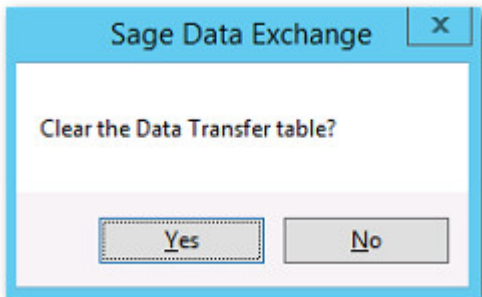


Default Sage Company
 ABC Distribution and Service Corp.

Navigation

	The Cancel button will cancel all changes and close the Application Setup program.
	The Save button will save changes and close the Application Setup program.

Buttons

There are three buttons on the User Maintenance Screen.

	The Print button will print the setup information.	
	The Purge button will clear the table used to transfer data to Sage 100. When clicked it will prompt to "Clear the Data Transfer table?"	
	When YES is chosen it will clear the table and allow it to recreate the table with current values. This would be done if the path, user or default company is changed and unexpected results are returned. Clicking No will return to the Application Setup screen.	
	The PVX Plus Web Service button is a drop-list button. Clicking the button itself launches the SDE Web Service. Clicking the drop-list arrow reveals the three selections to the right.	
	The first, Launch Web Service, is the same as pressing the button.	
	Configure Web Service launches the PVX Plus Web Configurations program. Add / Remove Windows Service checks to see if the SDE Web Service is installed as a Windows Service. If it's not installed, a prompt asks if you want to add it. If it's not installed, a prompt asks if you want to remove it.	

Information! When the application is installed as a service, it means it will run in the background. If the server is ever restarted, the application will be started when the system is back online. Otherwise, a user must log in and keep the application running to have access to SDE.

Information! When the service is installed, it will be called **Pvx Web Server**. It will default to manual startup type, which will need to be changed if it is desired to have the service automatically start when the server is restarted.

Warning! Service must have correct permissions to the Sage path. The default "Log On As" is set to **Local System**. This would normally be changed to a domain user that has the correct permissions to run on this server as well as have the correct permissions to the Sage Path.

Fields

The following are the fields available on the **Application Setup** Screen.

Sage 100 ERP Path



Enter here the path to the Sage 100 system. It can be UNC or use a drive letter. Click on the browse (folder icon) button to navigate to the folder and click OK when done or enter the path manually.

Warning! Permissions must be set to allow Read and Write to the path indicated.

Sage User

Enter the Sage user login that will be used to communicate to Sage 100. This user will need to have permissions in Sage 100 for the functions that will be used by SDE. Use Role Maintenance in Sage 100 to set the appropriate permissions. (SDE takes up a Sage 100 license for posting data to Sage 100, and for some setup functions.)

Password

Enter the password for the Sage User that is indicated. If the Sage User and Password is correct, the system will display a check box to the right.  Otherwise, if the user and password is incorrect, path to Sage 100 is incorrect, or the permissions to Sage 100 are wrong, a warning icon will display. 

Default Sage Company

The JSON or XML document posted to SDE can include the Sage 100 Company Code, but it is not required. If Company Code is not included, it will default to the Company Code set in User Maintenance. If the Company Code is not set in User Maintenance, the Company Code in Application Setup is used. If the Company Code is not provided anywhere, the post will fail.

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<http://wiki.mbabsi.com/> - **Documentation**

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